



NEW EMPLOYEE'S UAN GENERATION PROCESS

This presentation has been developed by SGC Management Services to guide employees and workers, especially in the unorganized and semi-formal sectors, on how to generate and activate their Universal Account Number (UAN) using the UMANG App, as per the latest EPFO guidelines (2025).

Branch Office: Noida, Gurugram

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PREREQUISITES BEFORE YOU BEGIN

Before initiating UAN generation, ensure you have:

- > Aadhaar Number (mandatory)
- > Mobile number linked with Aadhaar
- > Date of Birth (as per Aadhaar)
- > Valid Email ID (optional)
- PAN (optional) may be required for KYC later
- UMANG App installed and registered on your smartphone

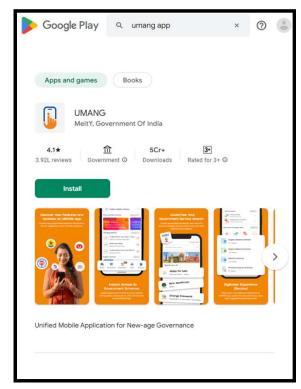


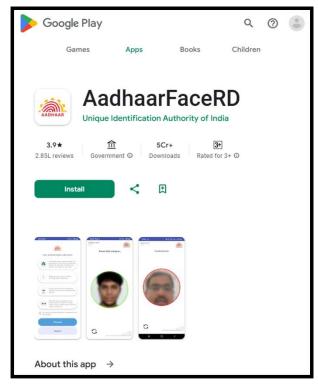


DOWNLOAD & REGISTER ON UMANG APP

Step 1: Download the UMANG App, and

- Android: Google Play Store → Search "UMANG" → Install
- iOS: Apple App Store → Search "UMANG" → Install
- Search for: "FaceRD by NIC"
- · Install the Face Authentication app
- Ensure good lighting and mobile camera access



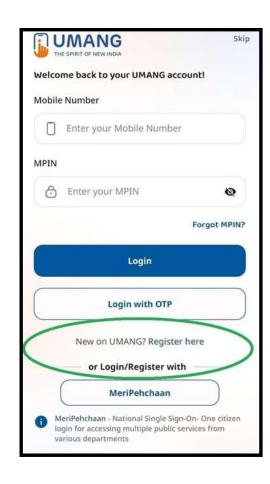


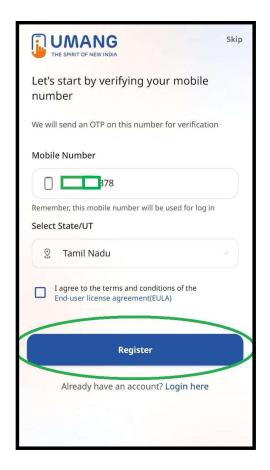


DOWNLOAD & REGISTER ON UMANG APP

Step 2: Register / Login

- · Open the UMANG App
- Tap on "Register"
- Enter mobile number → Receive OTP
- Set MPIN for future access
- Alternatively, you can log in using Aadhaar OTP







NEW UAN GENERATION VIA UMANG

Step 3: Access EPFO Services

- On UMANG home screen, tap "All Services"
- · Select "EPFO" from the list

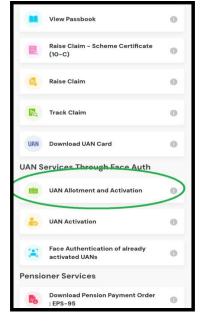
Step 4: Select 'UAN Allotment'

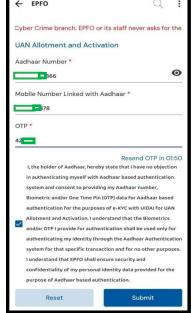
- Under EPFO services, tap on:
- "UAN Allotment Employee" (new feature for first-time users)

Step 5: Aadhaar-Based Verification

- Enter your 12-digit Aadhaar Number
- Tap "Get OTP" (sent to your Aadhaarregistered mobile)
- Enter the OTP and verify









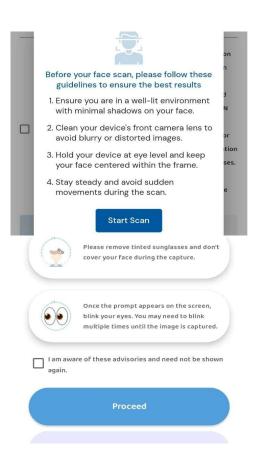
NEW UAN GENERATION VIA UMANG

Step 6: Face to be Scanned for

Authentication

- You'll be prompted to open the FaceRD app
- Hold phone steadily → Align your face in the oval frame
- System captures biometric face data and links it with Aadhaar

√ Once verified, process continues (UAN activation or KYC proceeds)





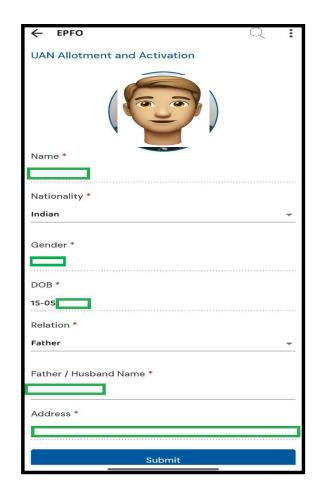
NEW UAN GENERATION VIA UMANG

Step 7: Auto-Fetched Details

Once Aadhaar is verified, UMANG will auto-fetch:

- Name
- Date of Birth
- Gender
- Mobile Number
- Email (if linked to Aadhaar)

You may be asked to **confirm or edit** minor details

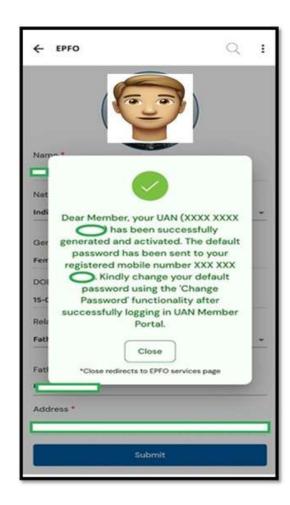




UAN GENERATION CONFIRMATION

Step 8: UAN Allotment

- After verification, your **UAN is** generated instantly
- You will see a confirmation message with UAN
- You will also receive a confirmation SMS from EPFO
- Option to download or save UAN PDF





UAN ACTIVATION PROCESS

After UAN is generated, you need to **activate it** before you can use EPFO services like passbook, claims, etc.

Step 9: Activate UAN

- Still within UMANG App → Go to EPFO Services
- Tap on "Activate UAN"
- Enter:
 - UAN
 - Name
 - Date of Birth
 - o Mobile Number
- · Get and enter OTP
- Set a password for login to EPFO Member e-Sewa portal

Important: UAN activation is a **one-time step** to enable full access to EPF services online

POST ACTIVATION – ACCESS SERVICES

Once your UAN is activated, you can access the following directly from the UMANG App:

- View PF Passbook
- Download UAN Card
- Track EPF Claim Status
- 보 Raise EPF Withdrawal/Transfer Claims
- Update KYC (PAN, Bank Account, etc.)



HELPDESK & TROUBLESHOOTING

UMANG Helpdesk:

1800-11-5246 (Toll-Free)

EPFO Helpdesk:

\(\) 1800-118-005 (Toll-Free)

UMANG Email:

customercare@umang.gov.in

KEY ADVANTAGES OF UAN VIA UMANG (New Guidelines)

<u>Feature</u>	Previous Process	UMANG (2025) Update
Who can generate UAN	Employer only	Individual can self- generate
Aadhaar-based onboarding	Optional	Mandatory
Mobile-only process	No	Yes
Employer involvement	Required	Not needed



Note: Share the UAN with the HR Department

THANK YOU!

End to End Payroll & TDS Processing with HRMS (Consultant & Statutory compliances under ESI, EPF, PT, CLRA, Shop & Establishment and SH Act 2013)

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